

If you are mediating about your financial situation

This is what you will need to bring with you:

- 12 months' worth of statements for each bank and/ or savings and ISA accounts
- 12 months' worth of pay slips
- Most recent P60
- Details of any other income, such as dividends, maintenance, child benefit, tax credits or other benefits
- Pension valuation – Cash Equivalent Transfer Value
- Details of all debts and outstanding balances owed
- Up to date Mortgage statement
- House valuation
- Details of other investments, such as Premium Bonds or Shares
- Surrender values for any endowment policies
- Details for any life policies
- Valuations for any items you own that might be worth £500 or more
- Most recent financial accounts for your business (if any)

